

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jun 3, 2022
2. SEC Identification Number
094008811
3. BIR Tax Identification No.
004-500-964-000
4. Exact name of issuer as specified in its charter
ACE Enexor, Inc.
5. Province, country or other jurisdiction of incorporation
Makati City, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
4th Floor, 6750 Office Tower, Ayala Avenue, Makati City
Postal Code
1226
8. Issuer's telephone number, including area code
(02) 7730 6300
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	250,000,001

11. Indicate the item numbers reported herein
Item 9 - Other Matters

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



ACE Enexor, Inc.
ACEX

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Matters approved at the special board meeting held today, 3 June 2022, via video conferencing

Background/Description of the Disclosure

1. Cancellation of (a) the property-for-shares swap between the Company and AC Energy Corporation (PSE:ACEN) and (b) the Deed of Assignment dated 29 December 2021, as amended on 31 January 2022, to implement the property-for-shares swap, as previously disclosed under Disclosure Report No. C06939-2021 dated 19 October 2021, Disclosure Report no. C08736-2021 dated 31 December 2021, Disclosure Report Nos. C00089 to 00094-2022 dated 7 January 2022, Disclosure Report No. C00723-2022 dated 9 February 2022, and Disclosure Report No. C02903-2022 dated 28 April 2022;

2. The withdrawal of (a) the request for confirmation of valuation in relation to the property-for-shares swap and currently pending with the Securities and Exchange Commission, and (b) the application for a certificate authorizing registration (CAR) that is pending with the Bureau of Internal Revenue in relation to the property-for-shares swap;

3. Cancellation of the conduct of a Stock Rights Offer of up to 105 million of the Company's shares at Php10.00 per share as disclosed under Disclosure Report No. C06939-2021 dated 19 October 2021;

4. Cancellation of the issuance of up to 74,000,000 shares of the Company pursuant to the Company's planned follow-on offering ("FOO") at an FOO price range of Php10.00 to Php11.84 per share, as previously disclosed under Disclosure Report No. C01849-2022 dated 22 March 2022 and Disclosure Report No. C02891-2022 dated 27 April 2022; and

5. Cancellation of the Company's application for Shelf Registration filed with the Securities and Exchange Commission as disclosed under Disclosure Report No. C02013-2022 dated 28 March 2022 and Disclosure Report No. C02891-2022 dated 27 April 2022.

Other Relevant Information

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Filed on behalf by:

Name	Dodjie Lagazo
Designation	Corporate Secretary